

Executive Compensation & Governance: Enriching Corporate and Securities Research.

The 2020 challenge: COVID-19 turned the world upside down with quarantines, working remotely, plunging profits, market volatility, increasing refinancing and reorganizations, a growing demand for credit extensions by customers, and your shrinking budget. All these factors and more create a challenge to provide comprehensive support for executive compensation consultants, where powerful, yet

Executive

Compensation

Governance

Director Compensation

BOD Advisory

Compliance

affordable applications support more than one team.



The real answer? Kaleidoscope. We help executive compensation advisory teams easily extract all the statistics, compensation data into tables, set up comparative peer groups and research comparatives on compensation, policies, and track records of performance. At the same time, enriching the advisory team with statistics to support conclusions. It's a flexible, easy-to-use cloud-based research platform which means you're not tied to a terminal, there's no hardware or software to install.



Here are just a few ways Kaleidoscope supports the Executive Compensation industry:

- Robust search on current or potential clients, i.e. corporate actions, financials, and transcripts.
- Real-Time Alerts on names, topics, filing types, voting results, or executive leadership moves.
- Analyze the background, relevant experience, and compensation of Executives and Directors
- **Executive Compensation** on the Company Profile summarizes pay and links directly to the Summary Compensation Table within the Proxy.
- **Peer Group** research identifying trends for compensation, LTIPs, shareholder demands and corporate responses.
- Save and Share Searches using keywords, phrases, names and topics.



- **Easily download all tables** within any filing, i.e. registrations, annual, quarterly and proxy statements.
- Monitor SEC news, enforcement actions, litigation, new rules, and compliance standards.
- Share "Live" Reports with colleagues for up-to-the minute company picture via customizable dashboards.
- Employment and Severance Agreements for company executives are easy access
- Monitor changes in control, sector trends, shareholder proposals and potential activist investors.
- Discover ESG policies or management's performance and see the historical effect on stock prices.

Added-Value Content:

Events: Board and Executive Changes – Surfaced in Real-time

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			սո	huu	шIJ	IIIIII			Jun, 2020 104 Board	Changes Event(200 s)	
Jan '16	J	Jul '16	Jan '17	Jul '17	Jan '18	Jul '18	Jan '19	Jul '	19	Jan '20	Jul '20	
1 201	6		2017	lluul	2018			■ ■■■■		2020		
										**	Click on an event	
Events					*	Companies					۰	
Filing Date	• •	Form	Company		Options	Eastside Dist					- 11	
2020-07-0	12	8-K	Uber Technolo	ogies INC	D	Currencywork Esports Entertai						
2020-07-01 : board revathi advaithi july 1 2020 the board of directors the board of uber technologies inc the company					Mitesco Dpw Holding							
appoint track			Options 🗘	Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of (rangements of (
2020-07	2020-07-0 board	01 8-K revathi advaithi	٥	On July 1, 2020, the Board of Directors (the "Board") of Uber Technologies, Inc. (the "Company") appointed Revathi Advaithin to the Board as an independent direct								
2020-06 june 30 appoint	july 1 2020 the board of directors the board of uber technologies inc the company appointed revathi advaithi to the board as an independent director revathi has a stellar track			" <mark>Revathi</mark> has a stellar the Board. "We welc	<mark>r track</mark> record at inn ome her unique per	novative, global companies rspective and I believe her	s and shares our ph contributions will	iilosophy on strong be invaluable."	g corporate gove	ernance," said Ron	Sugar, independent Chairp	
				"Revathi's engineerin and scope of the Ube	ng background and er platform,'' said D	d years of experience leading highly complex, global technology companies will be a great asset as we continue to grow the pow Dara Khosrowshahi, CEO. "I look forward to working with her."						
			ß	"I am very excited to said Revathi Advaith	"I am very excited to join Uber as the company continues to transform through innovative technology and improving access for people and economies around the wo said Revathi Advaithi. "I am looking forward to working with the entire Uber Board as the company embarks on its next chapter of innovation and growth."							
				Ms. Advaithi, 52, has been Chief Executive Officer of Flex Ltd., a manufacturer that delivers technology innovation, supply chain, and manufacturing solutio								

No hunting or digging, Kaleidoscope surfaces critical actions that impact the financial health and stability of senior management of companies. Screen the results by industry or access the filing. Fast, easy-to-use, and factual, event topics include: M&As, Executive & Director Changes, Financial Restatements, Proxy Fights and more. Kaleidoscope includes

Metric		Progress in 2019							
Ŷ	Employee Engagement	Over 60% of an are employee participated in our company with the Public Runny in Anne 2004(Bitmeng Cutture Burry) Key description and the main and an an assist for factory and the second se							
8	Safety	 Adder Bind/Crist für stimt under and Draves complementing weiting weiting water parters wurde at the first Pinker Bind/Crist für stimt and Bind/Crist für stimt parter Bind/Crist für sti							
ትሪት	Diversity & Inclusion / Social Impact	Insured when the proof the first field consolidate year. When multiple examplifying the first first settings that fillers to think by the Datability Equality index and Funnas English. Company When multiple examplifying that fillers that fillers to think by the Datability Equality index and Funnas English. Company When multiple examplifying that fillers that fillers that the setting as a more shown consist set to more a rank whether and examplifying the examplifying that the setting the setting as a more shown consist set to more a setting examplifying that the setting as a more shown consist set to more a more shown consist set to more an example to the setting and example that the setting the more shown consist set to more an example to more and the setting as a more shown consist set to more an example to more an examp							
6	Carbon Impact	Developed energy reduction programs in our workplaces and data centers in the U.S. to track our centers frontprint Pledged to match 100% of our US electricity consumption in our workplaces with remeable energy by 2025.							
9	Transparency	 Committee to publicly disclose the environmental impact of risks on Uber's platform and plan to disclose two key metrics, travel efficiency and carbon identity. 							
	Data Privacy	 Launched a privacy champions program company-wide, educating employees from across business units to advocate and serve as a privacy resource for their basis and assist in moving products and services to the privacy impact assessment process. 							
\$	Community impact	 Held Sprivg and Fail Weeks of Service, supporting over 645 events in 100 cities with 7,800 employees participating representing a fifth of the employee. Anomale additional new partnerships that span five constraints and oxfeen countries to support survices and help prevent gender-based visience. 							
æ	Human Capital Management	 Over 6,000 diversiand their family members have envolved in ARU Drifter through our Uber Programm in college degrees courses or certificate courses includes to Ethnopresenting and English Impacte. Launded a gibt partership to instrume Trivene as software engineers and celpanded first class of interes in failed 2018. 	9						



and supports corporate presentations in other formats such as PowerPoint and image files that are included as exhibits to SEC filings.

End of Day Stock Prices – Enriched with an interactive overlay of filings by date. Download complete EOD history. Adjust the timeline to see the effects of all director's and executive's performance on the stock price over their tenure.

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30. Sep 14. Oct 28. Oct 11. Nov 25. Nov 9. Dec	23. Dec 6. Jan 20. Jan 3. Feb 17. Feb	2. Mar 16. Mar 30. Mar 13. Apr	200 27. Apr 11. May
Sep '19 Nov '19	Jan '20	Mar '20	May '20

Affiliations Mapping – See the intertwined affiliations that executives, directors and beneficial owners have with other companies. Export the mapping to your desktop.





Transcripts of Earnings Calls - Read and listen to complete earnings calls with audio playback, corporate



officers, and analysts/companies. Links to company profiles, interactive filter to analyst's coverage of other companies. **Hear** the **tone** of their voices. Completely searchable for language trends, exchange, participants, and date range.

<u>Content</u>: (For the complete itemized list,

Kaleidoscope contains up-to-the minute, authoritative corporate and financial data, robust search functionality, interactive infographics as well as access to comprehensive standards and regulatory information.

- **SEC** filings for companies, funds, investment management firms, foreign private issuers and foreign government bonds.
- Corporate Profiles on public companies. All pertinent data on that company in one spot.
- **Employment Agreements** from 1994 to date are in the company profiles for easy, comparison and retrieval.
- Agreements & Exhibits Database contains all agreements and exhibits filed since 1994.
- **Financial information** Income Statement, Balance Sheet and Cash Flow, in XBRL for easy and quick location of notes to the tables.
- Standards & Regulatory Information on rules, news, standards, legal interpretations, litigation, and enforcement actions.
- Earnings Calls Transcripts audio playback and text.
- **SEDAR** filings (optional) for companies, funds & Canadian Standards & Regulatory Information.

KALEIDOSCOPE

<u>Features</u>: (For the complete list of features and functions, download Kscope Features Data Sheet)

- **Highlighted "blurbs" hits in context** are highlighted for easy identification and review.
- Dynamic, Data-driven Infographics summarize statistics and filter results in an instant.
- Affiliations Kaleidoscope maps Directors' & Executives' affiliations with other companies.
- **Executive Compensation Table** Get a quick glimpse of salary and total compensation trends.
- **Compare Filings** It's easy to see the additions and deletions made to original documents.
- Save and Share Searches for collaborative activities, making your team more efficient.
- **Custom Live Reports** Create automatically up-dating reports comprised of filings and infographic widgets that can be shared with others.
- **Custom Peer Groups** pinpoint results on specific companies avoiding the time-consuming "one-at-a-time" approach.
- **Export Options** let you export / print / view documents in Word, PDF and download financial tables and search results into XLS. Or Mass Download filings, exhibits or agreements in one group.
- Email Alerts Set up unlimited alerts on subjects, people, competitors, events, customers, and suppliers.

For more information, sign up for a free 14-day trial or ask about group rates:

🖄 <u>sales@kscope.io</u> or 🛸 toll free 866-572-6731